

Investing & Personal Finance – Syllabus
Mr Brain room 117

Course Objective

Students will learn much of the Personal Finance issues that you ALL will be presented with after high school. All of you will be presented with these topics at some point in your life. This will NOT be a course will you will say, “When will I ever need to know this?”

Grading Policy

Each unit will have a 100-point exam. Mostly multiple choice, true false, competition and many “math” problems. (We do deal with numbers)

Points will be earned everyday. Minimally 2 pts for every day bell ringer,

5 to 10 points for the daily work, problems, assignment or exit questions related to the lesson of the day

EF High School Standard grading scale will apply

Grade Scale

A 90 – 100%

B 80 – 89%

C 70 – 79%

D 60 – 69%

F 59% - 0%

Overview, Scoop and Sequence

Budgets & Financial Records

Rule of 72

Saving for the Future

Investing for the Future

Investing in Stocks and Stock Market

Analyzing a company

Money & Banking

Buying a Home

Credit and credit cards

Mutual Funds

Retirement and Estate Planning

Property, Liability, disability and life Insurance

Federal Taxes

PBIS Classroom Expectations – Business Education Department

- Work consistently
- Ask questions
- Stay organized
- Take notes
- Do your own work
- Do not copy and paste from the internet
- Do not take snapshots of your assignments and email or airdrop to friends
- Do not take the easy way out. There is value in hard word work

Homework Policy

When homework is assigned it is due the next day. When absent, you get an extra day from the day you return. When you miss an exam you need to make arrangements with me to find time to make up the Exam. This is your responsibility. You'll receive a 0 in the grade book until you make up the exam. PLEASE share this with your parents. I'll remind you once, usually twice that you need to make up the Exam. After that, it's up to you to make arrangements to take the exam

If you have any questions or concerns please feel free to contact me by either email (rbrain@efsd.net) or by phone 412-896-2360